

Power BI Reporting for Dynamics GP



mhance



Looking for quick and accurate reports that you can access anytime, anywhere?

Finance teams require the ability to quickly access accurate, real-time reports for efficient day-to-day business operations. However, the common scenario involves grappling with reports that are managed and distributed in various formats, often depending on staff who have to squeeze this task into their regular work schedule.

This approach can be very labour-intensive and may lead to inaccuracies in the data. Moreover, by the time these reports are developed, produced, reviewed, and shared, they often become outdated.



Recognising this challenge, we have developed our Power BI reporting module. This tool significantly upgrades the existing reporting features within Dynamics GP, elevating them to meet the high-paced demands of modern finance operations.



What's Included:



Power BI for our Microsoft Dynamics GP solution comes with a standard set of reports with segmentation and filtering functionality via SQL tables and analysis views from within your Dynamics GP database. This includes the analysis of:

- Income Statement by Period/Year
- EBITDA by Period/Year
- Balance Sheet
- Revenue Analysis
- Expense Analysis
- Margin Analysis
- Customer Reporting
- Debtors Reporting
- Creditors Reporting
- Supplier Reporting
- Sales/Purchase Invoice/Purchase Order Daybooks
- VAT Analysis



Power BI Reporting



Key Features & Benefits

- Provides users with a quick visual analysis of financial reports
- Data-driven and visual reporting, providing drill-down levels for summarised and detailed reporting as required
- Users can create reports within a desktop environment and publish to the cloud
- Reports are viewed directly through Power BI so viewers will not require access to Dynamics GP
- Within the cloud, reports can be scheduled to automatically update hourly, daily or weekly
- Mobile compatibility allows users to access data on the go
- Seamless integration with PowerPoint means that reports can be converted into management packs at the click of a button
- Additional add-on reporting capabilities provide a 360 degree view for users across multiple systems



Less emails

The need for files being sent via email is avoided as they can instead be shared online.



Additional Key Benefits:

Saves time

The time spent downloading information into Excel is reduced.



Improve efficiency

Users can work more efficiently and see potential issues before they arise.

Transparent

Is fully transparent to transaction level via drilldown functionality.

Instant reports

Reports of financial information are created instantly.

Multiple data sources

Add-on capabilities include the ability to incorporate data sources from other systems.



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