

# Power BI Reporting for Dynamics 365 Business Central



## Looking for quick and accurate reports that you can access anytime, anywhere?

One of the main challenges for finance teams is to produce and share accurate reports in a timely manner. However, this is often hindered by the use of different formats and tools, as well as the dependency on users who have other tasks to do.

This process can lead to errors and delays in the data. Moreover, the reports may become obsolete by the time they are finalized and distributed.

That's why we developed our Power BI reporting module (including SORP Reporting), which enhances the reporting capabilities of Dynamics 365 Business Central..



## What's Included:

Power BI for our Microsoft Dynamics 365 Business Central solution, comes with a standard set of reports with segmentation and filtering functionality via the two global dimension codes available, including the analysis of:

- Debtors
- Creditors
- Sales by Dimension
- Purchases by Dimension
- General Ledger Daybook
- Income Statement by month
- Income Statement Analysis
- Balance Sheet
- Balance Sheet Analysis
- Cash
- VAT



# Power BI Reporting



## Key Features & Benefits



- Provides users with a quick visual analysis of financial reports
- Data-driven and visual reporting, providing drill-down levels for summarised and detailed reporting as required
- Users can create reports within a desktop environment and publish to the cloud
- Reports are viewed directly through Power BI so viewers will not require access to Dynamics 365 Business Central
- Within the cloud, reports can be scheduled to automatically update hourly, daily or weekly
- Mobile compatibility allows users to access data on the go
- Seamless integration with PowerPoint means that reports can be converted into management packs at the click of a button
- Additional add-on reporting capabilities provide a 360 degree view for users across multiple systems



### Less emails

The need for files being sent via email is avoided as they can instead be shared online.



### Additional Key Benefits:

#### Saves time

The time spent downloading information into Excel is reduced.

### Improve efficiency

Users can work more efficiently and see potential issues before they arise.



### Transparent

Is fully transparent to transaction level via drilldown functionality.

### Instant reports

Reports of financial information are created instantly.

### Multiple data sources

Add-on capabilities include the ability to incorporate data sources from other systems.



## Contact us



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